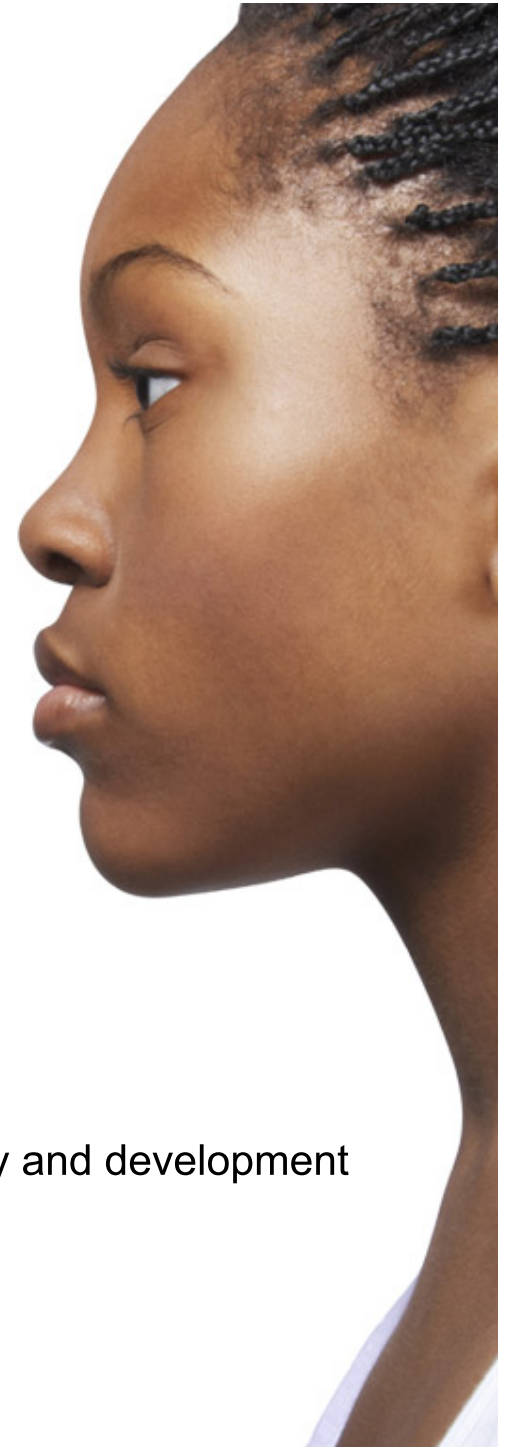


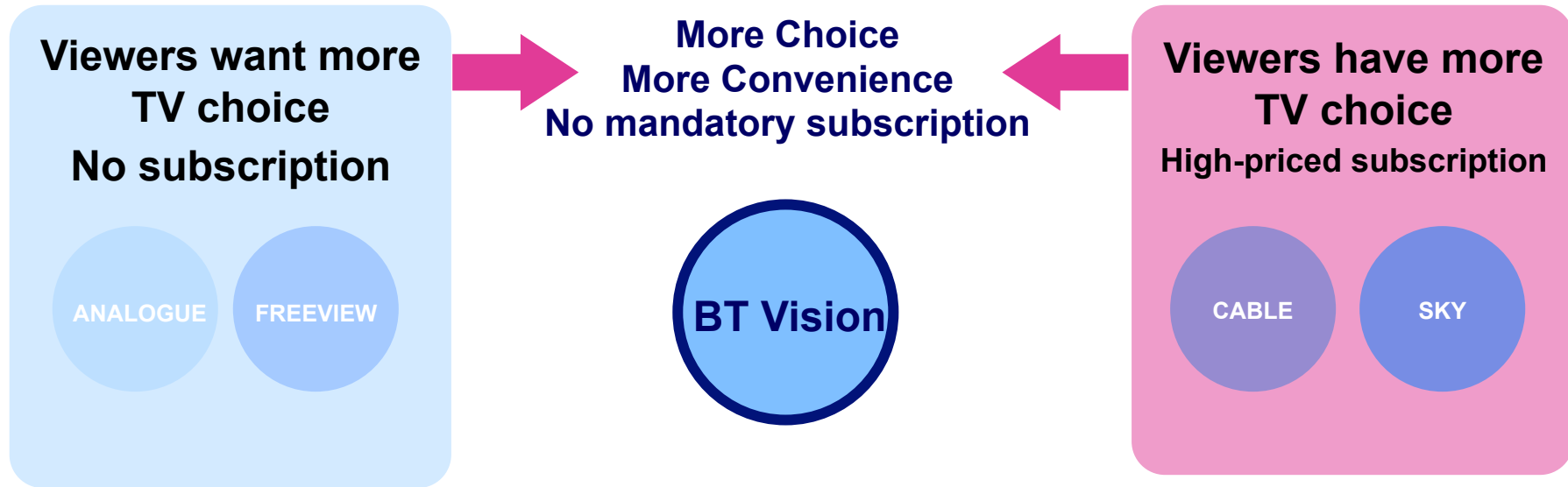
BT Vision IPTV, VoD and Devices

Richard Griffiths

Director of technology strategy and development



The UK Market Opportunity



Broad Market Appeal

Summary of **BT Vision Services**

- **Two integrated DTT receivers**
 - Freeview and basic interactivity
- **DVR functionality**
 - Pause & Rewind Live TV
 - Record without videotapes (up to 80 hours)
 - HD Ready
- **Entertainment on demand**
 - Catch-up TV
 - Film, sports, music, kids, classic and new series
- **Interactivity**
 - Red button, shopping, gaming, community
- **Live communication**
 - Telephony integration
 - Instant messaging
 - PC music and photo sharing



How does it all Work?



BT's goal (and everyone else's)?

All the content on all devices

What stops us?

DRM: there is no universal copy protection mechanism that translates business rules between devices

Encoding: there is no single format and profile that is suitable for all devices

Rights: there is no single model for rights management (purchase, rental, pay per view, windows)

BT's approach

A single customer identity held in the network

A single point of entitlement based on flexible rights management system

Multiple encodes and DRM technologies for each device stored in the network

